

Sage 50 Manufacturing



Setting the Planning & Works order Defaults.

This Document has been created to show sage users how to setup the Planning & Works order defaults for Sage Manufacturing.

BUSINESS SYSTEMS

Firstly Sign onto Sage Manufacturing as Manager and navigate to the settings tab on the top bar and select 'Planning Defaults'

GENERAL TAB

How many Days per Week your Business operates

Enter the number of days you want to act as a buffer for lead times in the 'Safety Planning Time' box.

Set the tags to automatically appear in 'Expanded' or 'Collapsed' mode.

How many hours your business is Operational

This acts as a default for the setting that is displayed in the 'Make to Stock Details' window.

- Select 'Ignore Stock and Inventory Policy' to ignore any physical stock or inventory policy associated with the stock item.
- Clear 'Ignore Stock and Inventory Policy' to take into consideration the physical stock and inventory policy associated with the stock item.

Planning Defaults

General MPS MRP Graphical Planner

Days Per Week

Five

Six

Seven

Date Calculations

Top Level Safety Planning Time (days) 0

Working Hours Per Day 7 hrs 30 mins

Default tags view to

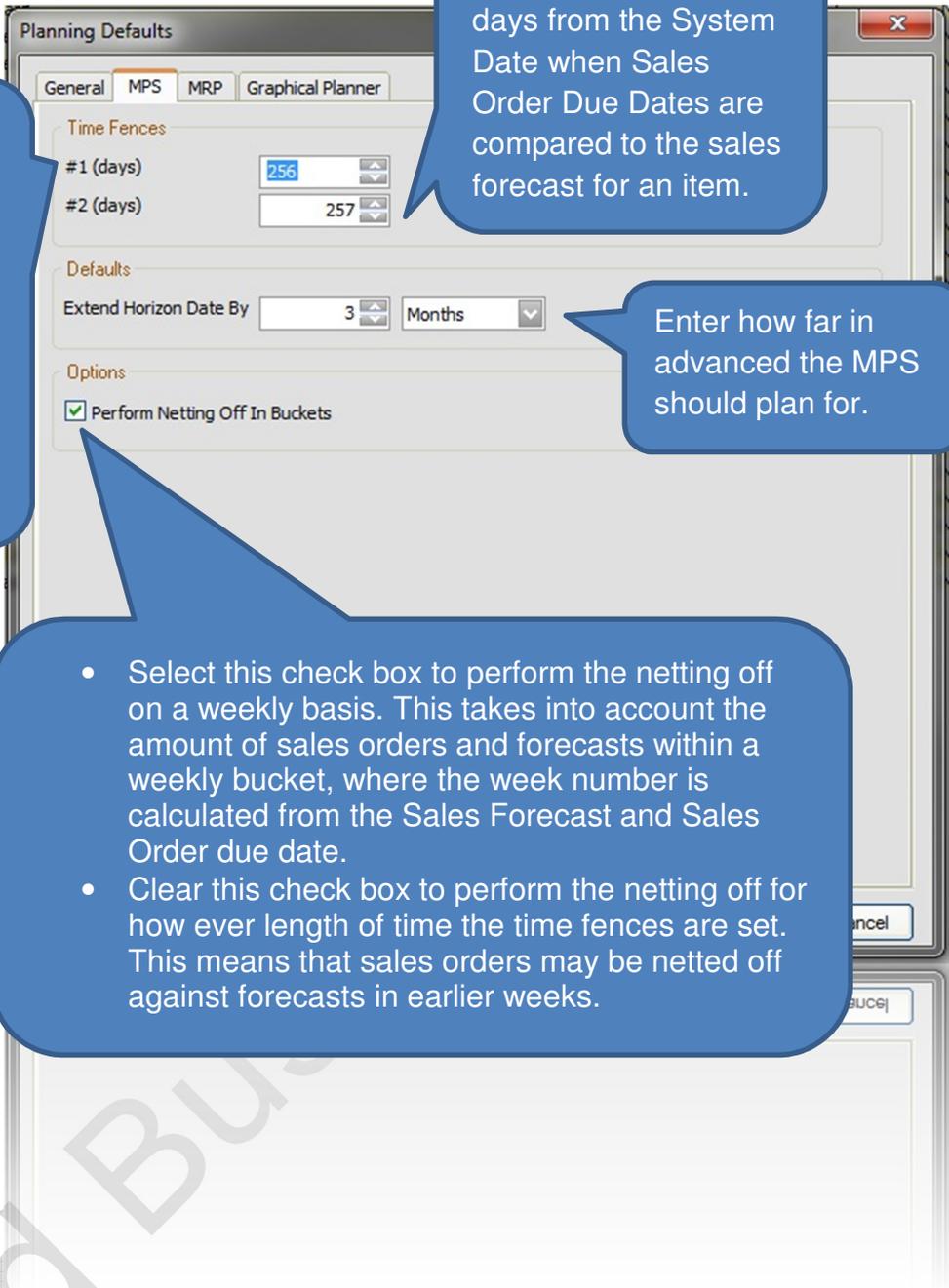
Expanded

Collapsed

Make to Stock Records

Ignore Stock and Inventory Policy

OK Cancel



Select the number of days from the System Date when any sales forecasts are ignored in the Master Production Schedule.

Select the number of days from the System Date when Sales Order Due Dates are compared to the sales forecast for an item.

Enter how far in advanced the MPS should plan for.

- Select this check box to perform the netting off on a weekly basis. This takes into account the amount of sales orders and forecasts within a weekly bucket, where the week number is calculated from the Sales Forecast and Sales Order due date.
- Clear this check box to perform the netting off for how ever length of time the time fences are set. This means that sales orders may be netted off against forecasts in earlier weeks.

Red Buckets

Planning Defaults

General | MPS | **MRP** | Graphical Planner

Filters

Cancel Works Orders

Cancel Purchase Orders

Firm Planning Period (days)

Works Orders: 31

Purchase Orders: 7

Make Recommendations

Copy Sales Order comment lines

Buy Recommendations

Set status to 'On-Order'

Copy drawing revision number

Update product cost price (This only applies to items with a zero cost price or stock level)

Read Special Supplier Prices

Defaults

Production safety lead time: 2 days

Purchase safety lead time: 2 days

Replenishment Horizon: 3 days

Aggregate Demand

Standard Optimised

Treat Overdue Purchase Orders as due for delivery today

OK Cancel

Select whether you have permission to cancel works orders or purchase orders for the product.

Set the number of days in advance of the system date when any purchase orders or works orders cannot be cancelled.

Allows Comment lines 1 & 2 from accounts to be put into manufacturing.

Automatically 'On-Order' any purchase order generated

Copies drawing revision number to Purchase order.

This lets Manufacturing update the cost price stored in Accounts when an order is raised.

Important! Special supplier prices can only be applied if there are no cost prices held for the suppliers in the Product Information module and the supplier list there is not updated automatically. If you want MRP to read special supplier prices from Accounts, ensure that the Cost Price for the Suppliers is zero and the 'Automatically maintain supplier list when purchase orders are raised' check box is cleared on the Supplier tab in the Product Information record.

- Select this check box to apply the special price for a supplier and product combination from Accounts.
- Clear the check box to apply the last purchase price for the recommendation.

Note: If you select 'Read Special Supplier Prices' and no special price exists in Accounts, the system uses the last purchase price instead.