



# CIM50

v2018 SP3 Release Notes

## More features, more productivity.

The latest release of Cim50, version 2018 SP3, has arrived. Bringing greater functionality that's geared towards getting the most out of your software, driving productivity, by making everyday tasks easier.

We've changed the way Cim50 interacts with Sage 50 Accounts to bring a noticeable improvement in speed when navigating around the system.

Other improvements include the addition of analysis codes on BOM, Works Order & Quotation Item Components.

Please read below for a full list of new features...

## Speed Improvements

We have changed the way Cim50 interacts with Sage 50 Accounts in SP3.

In previous versions, there has been constant communication between the client pc's and the Sage 50 Accounts data. This ensures that all data is up-to-date in the Cim50 system, but has a downside that on large data sets, the time this takes can sometimes be longer than expected.

The changes made in SP3 will result in faster loading times of all screens as you navigate around the system and will result in much improved user experience.

## Stock Control – New Features

**Delivery Notes** – The customer order number/customer reference field has been added on to the delivery notes screen, allowing you to see customer order numbers when dispatching, along with searching for orders to despatch by customer reference.

**Delivery Notes** – You now have the ability to add lines to an existing delivery note.

**Receiving Goods** – The location field from the relevant stock record is displayed within the receive goods grid, allowing you to see where items should be stored during the booking in process.

**Receiving Goods** – An optional parameter has been added to the system, which, when enabled, will warn users when trying to receive goods that have zero value set on the purchase order.

**Receiving Goods** – The option to re-print GRN labels has been added in within Stock Control > Reports.

**Analysis Code Update** – You can now update analysis codes throughout the system with a click of a button. So, if you change the value of an analysis code on your stock record, you can update this value to all Bills of Material, live Quotations and live Works Orders.

## Bill of Materials – New Features

**Component Analysis Codes** – You can now configure up to 20 analysis codes to be stored against Bill of Material Components. These values are automatically populated with the analysis value from the relevant stock record, where applicable.

This functionality enables you to define an analysis code for a Stock Record, set the default value and then amend it individually for each separate Bill of Material.

Analysis values defined on the Bill of Material are automatically pulled through on new Quotations and Works Orders, where comparable analysis codes have been setup.

## Planning – New Features

[MRP Tags](#) – We have added the 'Bom Reference' field to the MRP tags screen for exploded demand, allowing you to see what Bill of Material the demand has been generated from.

## Quotations – New Features

[Component Analysis Codes](#) – You can now configure up to 20 analysis codes to be stored against Quotation Item Components. These values are automatically populated with the analysis value from the relevant Stock Record or Bill of Material, where applicable.

This functionality enables you to define an analysis code for a stock record, set the default value and then amend it individually for each separate Quotation Item Component.

Analysis values defined on the Quotation Item are automatically pulled through in to new Works Orders, where comparable analysis codes have been setup.

## Works Orders – New Features

[Allocating Non-Stock & Bulk Issue Items](#) – An optional parameter has been added in to the system to allow you to decide whether to allocate non-stock and bulk issue Stock Records or not.

[Component Analysis Codes](#) – You can now configure up to 20 analysis codes to be stored against Works Order Components. These values are automatically populated with the analysis value from the relevant Bill of Material or Stock Record, where applicable.

This functionality enables you to define an analysis code for a stock record, set the default value and then amend it individually for each separate Works Order Component.

[Audit Logging Improvements](#) – The Works Order Audit Logging functionality now records when a Works Order Document has been previewed/printed, recording who printed it, and when.

## Minor Updates

Cim50 v2018 SP3 also includes the following minor updates to existing functionality.

Module	Change Notes
Stock Control	Stocktake transactions now detail the stocktake reference in transaction history, rather than simply 'Stocktake Adjustment In/Out'.
Stock Control	Changed the wording used on invoice lines posted via Delivery Notes in Cim50. This now details more information in a simpler format.
Stock Control	Changed Stock Traceability Enquiry to display newest batches/serial numbers at the top.
Stock Control	Added Quarantine Quantity field on to View Stock Record screen
Works Orders	Stopped users from being able to receive subcontract purchase orders through Stock Control > Receive Goods.

## Bug Fixes

Cim50 v2018 SP3 also resolves the following bugs/issues reported.

Module	Change Notes
All Modules	Resolved issue where resizing a column by double clicking between column headings to auto size causes the 'View' or 'Amend' screen to open.
Bill of Materials	Resolved issue on view BOM screen where colour scheme would appear as Blue if it was the first screen visited, regardless of the colour scheme selected by the user.
Bill of Materials	Resolved issue in Bill of Materials when trying to save a BOM having added an operation with no description.
Bill of Materials	Resolved issue when exporting Bills of Materials where the Stock Code starts with a 0 and is numeric only causes the leading zero to be lost in Excel.
Bill of Materials	Resolved issue where subcontract costs would carry over from previous BOM when building multiple BOMs simultaneously.
Bill of Materials	Resolved issue where sequence numbers would sort alphanumerically, rather than numerically.
Check Data	Resolve an error that occurs when running stock traceability data checks in certain circumstances.
Planning	Resolved an issue that occurred when switched between Planning list views with a quick search or filter enabled.
Planning	Resolved an issue where you could not amend a recommendation again once it had been flagged for follow up.
Planning	Resolved an issue where cancelling a works order for a 'Jobbing' item leave the item linked to the Sales Order, meaning MRP did not recognise the replenishment had been cancelled.
Planning	Resolved issue where planning links would be removed from a completed works order when MRP was next run, meaning the link history for completed works orders was not available
Planning	Resolved minor display issue when amending an MRP recommendation and viewing the tags leaves some of the controls from the main tab visible

Planning	Resolved issue where planning horizon date would not calculate correctly when using the 'Years' option.
Planning	Resolved MRP error when creating a purchase order from a recommendation for a supplier which contains an apostrophe in the name
Quotations	Resolved issue where currency would display incorrectly when selecting a customer for a new quotation.
Stock Control	Resolved an issue that occurs when clearing the 'Stock' list so that no row is selected, and then pressing the 'View' button.
Stock Control	Stopped users from being able to import quantities greater than 1 for serial numbered items via traceable import
Stock Control	Resolved issue when switching an item to non-stock. The messages for items being on order or allocated were switched around, making it difficult to establish why the item couldn't be made non-stock.
Stock Control	Resolved issue where you could not import stock records with stock category greater than 99
Stock Control	Resolved issue when saving a delivery note that contains notes with an apostrophe in them results in the delivery note not saving.
Stock Control	Resolved costing error when manually adjusting in additional stock to a batch created via a works order
Stock Control	Resolved issue where MRP Stock Profile displays current stock level as the opening balance, rather than quantity at the time MRP was run.
Stock Control	Resolved issue where you are unable to allocate stock to works orders when receiving goods in certain circumstances
Stock Control	Resolved due date sorting issue when raising a new delivery note
Works Orders	Resolved an issue where component quantities would be added to the database with more decimal places than visible on screen. Causing a works order to display as part allocated/issued.
Works Orders	Stopped users from being able to complete a traceable works order without specifying a batch/serial number.
Works Orders	Resolved issue that occurred when unticking 'Issue as much as possible' tick box when issuing stock where non-stock or bulk issue parts are listed.
Works Orders	Works Order 'Printed' flag is not set until after first print, rather than before first print.
Works Orders	Resolved issue on works orders where a sub contract supplier will appear to be blanked out on the works order in certain circumstances
Works Orders	Resolved issue where the quantity available to link on a works order would not take into account part completed quantities.
Works Orders	Resolved issue where sequence numbers would sort alphanumerically, rather than numerically.